

## City of Leon Valley Debt History

<b>Issue</b>	<b>Interest Rate</b>	<b>Outstanding</b>	<b>Amount</b>	<b>Purpose</b>
1976 Revenue Bonds	6.40-7.00%	NO	\$ 835,000	Acquisition and improvements of water and sewer. To acquire three existing and privately owned utility systems providing water and sewer services to Leon Valley so that such systems could be combined into one municipally owned system.
1978 Combination Tax & Jr Lien Revenue Bonds	5.30%-6.50%	NO	\$ 250,000	Pay all or part of a contractual obligation for there construction of public works and improvements to the City's water and sewer and purchase land for public works.
1978 Revenue Bonds	5.50%-6.50%	NO	\$ 400,000	Improvements and extension to water system.
1980 General Obligation Bonds	7.50%-9.60%	NO	\$ 800,000	Municipal Complex
1981 General Obligation Bonds	9.40%-10.0%	NO	\$ 600,000	\$50,000 to construct or purchase and improve a building to be used as a Public Works Service Center. \$460,000 to make permanent street improvements. \$90,000 to make permanent drainage improvements.
1986 Comb Tax & Revenue Certificates of Obligation	8.10%-9.60%	NO	\$ 1,600,000	Construction of street improvements. Permanent improvements and extension of water and sewer.
1989 Certificates of Obligation	6.50%-8.25%	NO	\$ 400,000	Payment of contractual obligations for the purchase of materials, supplies, equipment, and machinery for emergency medical and fire fighting purposes. Payment of professional services.
1998 Certificates of Obligation	4.40%-5.0%	NO	\$ 3,535,000	Capital improvements and equipment.
1998 Refunding Bonds	4.0%-4.4%	NO	\$ 80,000	Advance refunding of 1981 and 1981 serial bonds and a partial refunding of 1986 Combination Tax and Revenue Bonds.
2000 Tax Notes	5.45%-5.56%	NO	\$ 565,000	Constructing Community Center improvements, which included parking, landscaping, and construction and furnishing the Visitor Center.

2009 Refunding Bonds	2.0%-4.20%	YES	\$ 2,575,000	Refunded 1998 Certificates of Obligations and Tax Notes.
2009 Private, Public Financial Contractual Obligations	2.0%-4.20%	YES	\$ 1,060,000	Purchase a fire ladder truck.
2012 General Obligation Bonds	1.25%-3.25%	YES	\$ 7,000,000	Designing, acquiring, improving, demolishing, expending, and equipping a public safety and support complex to house police, fire, municipal court and City administration services departments, and expenses incidentals and necessary to the foregoing (including necessary utility relocation, acquisition of easements, right-of-way, and other real property interest, landscaping, and streetscape modifications and improvements) and pay the cost of their issuance.
2016 Combination Tax and Limited Pledge Revenue Certificates of Obligation	3.125%-5.00%	YES	\$ 1,970,000	Construction, acquiring, renovating, enlarging, and improving the City's utility system. Construction street improvements (including utility repair, replacement, and relocation), curbs, gutters, sidewalk improvements, drainage, and landscape incidental thereto; the purchase of supplies, equipment, machinery, landscaping, land, and right-of-ways for authorized needs and purposes relating to the aforementioned capital improvements; and the payment of professional services related to the design, construction, project management, and financing of the aforementioned projects.